

Nomor Surat	041/Ext-WMI/XII/2025
Nama Perusahaan	Wilton Makmur Indonesia Tbk
Kode Emiten	SQMI
Lampiran	1
Perihal	Penyampaian Materi Public Expose Tahunan

Penyampaian Materi Public Expose

Merujuk pada rencana penyelenggaraan Public Expose Tahunan yang disampaikan Perseroan melalui Surat No 037/Ext-WMI/XII/2025 Tanggal 04 Desember 2025

Demikian untuk diketahui.

Hormat Kami,

Wilton Makmur Indonesia Tbk

Mohammad Noor Syahriel

Corporate Secretary

Wilton Makmur Indonesia Tbk

Komplek Harco Mangga Dua (Agung Sedayu), Block C No. 5 Jl. Mangga dua Raya,

Telepon : (62) 21-612 5585, Fax : (62) 21-612 5583, -

Nama Pengirim	Mohammad Noor Syahriel
Jabatan	Corporate Secretary
Tanggal dan Waktu	16-12-2025 21:58
Lampiran	1. 25-12-16 Public Expose Material.pdf

Dokumen ini merupakan dokumen resmi Wilton Makmur Indonesia Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. Wilton Makmur Indonesia Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter / Announcement No.	041/Ext-WMI/XII/2025
Issuer Name	Wilton Makmur Indonesia Tbk
Issuer Code	SQMI
Attachment	1
Subject	Public Expose Material Submission

Public Expose Material Submission

Referring to Company's public expose announcement Annual in Letter No. 037/Ext-WMI/XII/2025 date 04 December 2025 Company submitted public expose material as attached.

Thus to be informed accordingly.

Respectfully,

Wilton Makmur Indonesia Tbk

Mohammad Noor Syahriel

Corporate Secretary

Wilton Makmur Indonesia Tbk

Komplek Harco Mangga Dua (Agung Sedayu), Block C No. 5 Jl. Mangga dua Raya,

Phone : (62) 21-612 5585, Fax : (62) 21-612 5583, -

Sender Name	Mohammad Noor Syahriel
Function	Corporate Secretary
Date and Time	16-12-2025 21:58
Attachment	1. 25-12-16 Public Expose Material.pdf

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PUBLIC EXPOSE

19 December 2025



WILTON

PT. Wilton Makmur Indonesia Tbk.

BUSINESS OVERVIEW
Tinjauan Bisnis

GROUP STRUCTURE

Struktur Grup Usaha



* as of November 30, 2025

MINING PERMITS and CLEAR & CLEAN CERTIFICATIONS Ijin Usaha Pertambangan dan Sertifikat Clear & Clean

Items	PT. Wilton Wahana Indonesia ("PT. WWI")
IUP No.	503.8/7797-bppt/2011
Issued To	PT Witon Wahana Indonesia
Issued By	Integrated Licensing Services Board Administration of Sukabumi District
Issue Date	5 October 2011
Expiry Date ¹	7 September 2030
Area (km ²)	28.785 km ²
Permit Type	Exploration, mining, construction, production, transportation, and sale

Items	PT. Liektucha Ciemas ("PT. LTC")
IUP no.	503.8/3106-bppt/2012
Issued to	PT Liektucha Ciemas
Issued by	Integrated Licensing Services Board Administration of Sukabumi District
Issue date	8 May 2012
Expiry date ¹	4 January 2028
Area (km ²)	2.00 km ²
Permit Type	Exploration, mining, construction, production, transportation, and sale

¹ Can be extended two times (twice) pursuant to Mining Law No.4 of 2009.

Clear & Clean Certification – PT. WWI



Clear & Clean Certification – PT. LTC



BOARD OF COMMISSIONERS
Dewan Komisaris



Mr. Wijaya Lawrence
President Commisioner
Komisaris Utama



Mr. Mohammad Raylan
Independent Commisioner
Komisaris Independen

BOARD OF DIRECTORS **Direksi**



Mr. Oktavia Budi Raharjo
President Director
Direktur Utama



Mr. Andrianto D. Lawrence
Director
Direktur



Mr. Chia Wei Yang (Ethan)
Director
Direktur

SUPPORTING PROFESSIONALS Profesi Penunjang

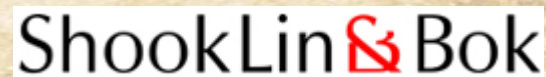
- Corporate Sponsor of Wilton Resources Corporation Limited (SGX: 5F7) – ZICO Capital Pte Ltd



- External Auditors – PKF Global



- Singapore Company Secretary - InCorp, Singapore Legal – SLB, Indonesian Legal – Dentons HPRP



- Indonesian Share Custodians – UOB Kay Hian Sekuritas, NH Korindo Sekuritas, Valbury Sekuritas



SUPPORTING TECHNICAL PROFESSIONALS Profesi Penunjang Teknis

- Resources & Reserves (IQPR; compliance to JORC 2012)



- Valuations



FINANCIAL OVERVIEW
Tinjauan Keuangan

Interim Consolidated Statements of Financial Position

Laporan Posisi Keuangan Konsolidasian Interim

LAPORAN POSISI KEUANGAN KONSOLIDASIAN INTERIM TANGGAL 30 JUNI 2025 (TIDAK DIAUDIT)

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2025/ 30 June 2025	Catatan/ Notes	31 Desember 2024/ 31 December 2024
ASET			
Aset lancar			
Kas dan bank	2,697,411,354	5,23,24	2,630,697,418
Piutang lain-lain - pihak ketiga	28,616,983	23	60,470,484
Piutang pihak berelasi	162,550,000	15,23,24	161,620,000
Persediaan	5,527,141,822	7	5,907,014,660
Beban dibayar di muka	147,171,454		45,983,076
Uang muka	1,044,730,814		877,030,810
Deposito berjangka yang dibatasi penggunaannya - jangka pendek	25,000,000,000	6,11,23	25,000,000,000
Investasi jangka pendek	10,000,000	23	10,000,000
Jumlah aset lancar	34,617,622,427		34,692,816,448
Aset tidak lancar			
Deposito berjangka yang dibatasi penggunaannya - jangka Panjang	420,000,000	6,23	420,000,000
Properti pertambangan	158,647,128,288	8	158,647,128,288
Aset tetap	339,698,764,704	9	340,380,328,317
Aset hak-guna	1,354,342,526	10	1,547,820,027
Aset takberwujud	271,300,417		291,151,667
Uang jaminan	1,012,500,000	23	1,012,500,000
Jumlah aset tidak lancar	501,404,035,935		502,298,928,299
JUMLAH ASET	536,021,658,362		536,991,744,747
LIABILITAS			
Liabilitas jangka pendek			
Cerukan bank	24,998,006,370	11,22,23	24,996,646,363
Utang usaha - pihak ketiga	4,570,044,528	12,22,23	4,972,931,307
Utang lain-lain - pihak ketiga	162,757,565,345	12,22,23,24	136,355,087,555
- pihak berelasi	7,564,789,318	12,15,22,23	5,325,528,672
Utang pihak berelasi	281,004,706,425	15,22,23,24	268,718,456,004
Utang pajak	384,312,970	16a	301,702,615
Akrual	31,024,690,506	13,23	27,654,960,758
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun: - Liabilitas sewa	1,809,765,374	10,15,22,23	1,351,624,760
Jumlah liabilitas jangka pendek	514,113,880,836		469,676,938,034

INTERIM CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 30 JUNE 2025 (UNAUDITED)

(Expressed in Rupiah, unless otherwise stated)

ASSETS	
Current assets	
Cash and banks	2,630,697,418
Other receivables - third parties	60,470,484
Due from related party	161,620,000
Inventories	5,907,014,660
Prepaid expenses	45,983,076
Advances	877,030,810
Restricted time deposits - short-term	25,000,000,000
Short-term investments	10,000,000
Total current assets	34,692,816,448
Non-current assets	
Restricted time deposits - long-term	420,000,000
Mine properties	158,647,128,288
Fixed assets	340,380,328,317
Right-of-use assets	1,547,820,027
Intangible assets	291,151,667
Security deposit	1,012,500,000
Total non-current assets	502,298,928,299
TOTAL ASSETS	536,991,744,747
LIABILITIES	
Current liabilities	
Bank overdraft	24,996,646,363
Trade payables - third parties	4,972,931,307
Other payables third parties - related party - Due to related parties	136,355,087,555
Taxes payable	5,325,528,672
Accruals	268,718,456,004
Current maturities of long-term liabilities: Lease liabilities -	301,702,615
Total current liabilities	469,676,938,034

LAPORAN POSISI KEUANGAN KONSOLIDASIAN INTERIM (lanjutan) TANGGAL 30 JUNI 2025 (TIDAK DIAUDIT)

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2025/ 30 June 2025	Catatan/ Notes	31 Desember 2024/ 31 December 2024
LIABILITAS (lanjutan)			
Liabilitas jangka panjang			
Akrual	17,137,380,376	13,23	23,705,564,435
Liabilitas jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun: - Liabilitas sewa	877,175,328	10,15,22,23	1,261,149,567
Liabilitas pajak tangguhan	15,440,959,511	16b	11,856,161,413
Liabilitas imbalan kerja	3,821,905,000	14	3,577,246,000
Estimasi liabilitas reklamasi dan rehabilitasi	420,000,000	6	420,000,000
Jumlah Liabilitas jangka panjang	37,697,420,215		40,820,121,415
JUMLAH LIABILITAS	551,811,301,051		510,497,059,449
EKUITAS			
Modal saham, nilai nominal Rp 250 per saham			
Modal dasar - 61.620.800.000 saham, ditempatkan dan disetor penuh - 15.537.591.429 saham	3,884,397,857,250	17	3,884,397,857,250
Tambahan modal Disetor	(3,726,391,683,050)	15,17	(3,726,391,683,050)
Akun ekuitas lainnya	388,047,067,000	15,17	388,047,067,000
Akumulasi kerugian	(555,514,018,920)		(514,028,245,588)
Penghasilan komprehensif lainnya	1,436,003,000	14	1,436,003,000
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk	(8,024,774,720)		33,460,998,612
Kepentingan non-pengendali	(7,764,867,969)		(6,966,313,314)
JUMLAH EKUITAS	(15,789,642,689)		26,494,685,298
JUMLAH LIABILITAS DAN EKUITAS	536,021,658,362		536,991,744,747

INTERIM CONSOLIDATED STATEMENTS OF FINANCIAL POSITION (continued) AS AT 30 JUNE 2025 (UNAUDITED)

(Expressed in Rupiah, unless otherwise stated)

LIABILITIES (continued)	
Non-current liabilities	
Accruals	23,705,564,435
Long-term liabilities net-off current maturities: Lease liabilities - Deferred tax liability Employee benefits liabilities	1,261,149,567
Estimated liability for reclamation and rehabilitation	11,856,161,413
3,577,246,000	
Total non-current Liabilities	40,820,121,415
TOTAL LIABILITIES	510,497,059,449
EQUITY	
Capital stock, par value at Rp 250 per share	
Authorised - 61,620,800,000 shares, issued and fully paid - 15,537,591,429 Shares	3,884,397,857,250
Additional paid-in Capital	(3,726,391,683,050)
Other equity account	388,047,067,000
Accumulated losses	(514,028,245,588)
Other comprehensive Income	1,436,003,000
Total equity attributable to owners of the parent entity	33,460,998,612
Non-controlling Interests	(6,966,313,314)
TOTAL EQUITY	26,494,685,298
TOTAL LIABILITIES AND EQUITY	536,991,744,747

Interim Consolidated Statement of Profit or Loss and Other Comprehensive Income

Laporan Laba Rugi dan Penghasilan Lain Konsolidasian Interim

LAPORAN LABA RUGI
DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN INTERIM
Untuk Periode Enam Bulan Yang Berakhir
Pada Tanggal 30 Juni 2025 (Tidak Diaudit)

INTERIM CONSOLIDATED STATEMENTS OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For The Six-Month Period Ended
30 June 2025 (Unaudited)

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

(Expressed in Rupiah, unless otherwise stated)

Untuk Periode Enam Bulan yang Berakhir Pada Tanggal 30 Juni/ For the Six-Month Period Ended 30 June			
	2025	Catatan/ Notes	2024
Pendapatan dari kontrak dengan pelanggan	925,582,073	18	136,115,391
Beban pokok pendapatan	(486,298,134)	19	(132,784,125)
Laba bruto	439,283,939		3,331,266
Beban usaha			
Beban operasi lapangan	(2,898,907,721)	20	(8,796,891,602)
Beban umum dan administrasi	(30,312,727,359)	21	(10,083,861,986)
Kerugian selisih kurs	(10,815,183,704)		(5,419,986,311)
Pendapatan lain-lain	6,707,143,492		203,675,003
Jumlah beban usaha	(37,319,675,292)		(24,097,064,896)
Rugi usaha	(36,880,391,353)		(24,093,733,630)
Pendapatan/(beban) lain-lain			
Pendapatan keuangan	387,658,310		462,813,069
Pajak final atas pendapatan keuangan	(77,531,662)		(92,562,614)
Beban keuangan	(2,129,265,184)	10,11	(1,243,305,680)
Jumlah beban lain-lain	(1,819,138,536)		(873,055,225)
Rugi sebelum pajak Penghasilan	(38,699,529,889)		(24,966,788,855)
Beban pajak penghasilan			
- Pajak kini	-		-
- Pajak tangguhan	(3,584,798,098)	16b	(3,175,782,939)
Jumlah beban pajak penghasilan	(3,584,798,098)		(3,175,782,939)
Rugi periode berjalan	(42,284,327,987)		(28,142,571,794)
Penghasilan komprehensif lain	-		-
Jumlah rugi komprehensif Periode berjalan	(42,284,327,987)		(28,142,571,794)

LAPORAN LABA RUGI
DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN INTERIM (lanjutan)
Untuk Periode Enam Bulan Yang Berakhir
Pada Tanggal 30 Juni 2025 (Tidak Diaudit)

INTERIM CONSOLIDATED STATEMENTS OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (continued)
For The Six-Month Period Ended
30 June 2025 (Unaudited)

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

(Expressed in Rupiah, unless otherwise stated)

Untuk Periode Enam Bulan yang Berakhir Pada Tanggal 30 Juni/ For the Six-Month Period Ended 30 June			
	2025	Catatan/ Notes	2024
Rugi periode berjalan yang dapat diatribusikan kepada:			
Pemilik entitas induk	(41,485,773,332)		(27,654,473,159)
Kepentingan non-pengendali	(798,554,655)		(488,098,635)
Jumlah	(42,284,327,987)		(28,142,571,794)
Jumlah rugi komprehensif yang dapat diatribusikan kepada:			
Pemilik entitas induk	(41,485,773,332)		(27,654,473,159)
Kepentingan non-pengendali	(798,554,655)		(488,098,635)
Jumlah	(42,284,327,987)		(28,142,571,794)
Rugi per saham			
Diatribusikan kepada pemilik entitas induk	2.67	26	1.78

Loss for the period attributable to:
Owners of the parent entity
Non-controlling interests

Total comprehensive loss attributable to:
Owners of the parent entity
Non-controlling interests

Loss per share attributable to owners of the parent entity

PROGRESS OF CIEMAS GOLD PROJECT Perkembangan Ciemas Gold Project



MASTER PLAN OF THE 500 TPD FLOTATION AND CARBON IN LEACH PRODUCTION PLANT (UPGRADABLE TO 1,500 TPD)

*Rencana Induk Fasilitas Produksi Floatation and Carbon in Leach berkapasitas 500 tpd
(Dapat ditingkatkan menjadi 1.500 tpd)*

Legend for the 500 tpd flotation & CIL plant

1	Raw Ore Stock Pile
2	Raw Ore Bin
3	Crushing
4	Conveyor Belt
5	Screening
6	Fine ore bin
7	Grinding
8	Flotation
9	Thickener flotation concentrate
10	Flotation concentrate filter pressing
11	Thickener Flotation tailings
12	Flotation tailings filter pressing
13	Leaching
14	Leaching tailings filter pressing, detox
15	Desorption & electro winning
16	Smelting
17	Electrical substation leaching & smelting
18	Air compressor room
19	NaCN warehouse
20	Machine services workshop
21	Laboratory
22	Chemical reagents warehouse
23	Material warehouse
24	Electrical substation crushing & screening
25	Diesel generator
26	Back water pond for grinding, flotation, thickener, and filter pressing
27	Water pump
28	Recycle used water for processing
29	Recycle leaching water
30	Used water pond
31	Electrical substation grinding & flotation
32	Site reserved for grinding
33	Site reserved for flotation
34	Site reserved for thickener flotation tailings
35	Site reserved for flotation tailings filter pressing
36	Site reserved for leaching
37	Site reserved for Leaching tailings filter pressing
38	Site reserved for desorption & electro winning
39	Site reserved for biological or roasting plant
40	Accommodation
41	Pagoda Tower



<https://wilton.id/projects/project-gallery/>



KEY UPDATES Perkembangan Utama

KEY UPDATES

Perkembangan Utama

Operational Update:

- As of 16 December 2025, the Group has not yet restarted its commercial production.

Actions & Future Plan:

The Group's actions and future plans to be implemented in 2025 until 2026 are as follows:

- The Group will make available sufficient funds for its operations, including exploring strategic options that are available and has appointed professional firms to assist;
- The Group will take measures to minimize operating expenditures, including maintaining a lean workforce;
- The Group will continue to drawdown on the Working Loan Agreement;

Operational Update:

- Sampai dengan 16 Desember 2025, Grup belum memulai kembali kegiatan produksi komersialnya.

Actions & Future Plan:

Tindakan Grup dan rencana masa depan yang akan dilaksanakan pada tahun 2025 hingga 2026 adalah sebagai berikut:

- Grup akan menyediakan dana yang memadai untuk operasinya, termasuk menjajaki opsi strategis yang tersedia serta telah menunjuk firma profesional untuk memberikan pendampingan;
- Grup akan mengambil langkah-langkah untuk meminimalkan biaya operasional, termasuk menjaga struktur tenaga kerja yang efisien;
- Grup akan melanjutkan penarikan dana sesuai Perjanjian Pinjaman Kerja;

KEY UPDATES

Perkembangan Utama

Actions & Future Plan:

- The Group has obtained support letters from WRC and WRH as the ultimate parents and immediate parent companies of the Group which stated that there are no present plans to collect any outstanding liabilities as at 31 December 2024 for the period of up to at least 31 May 2026;
- The Group has negotiated and agreed with its primary vendors on favorable credit terms to settle its current liabilities; and
- The Management is carrying out maintenance works at the Processing Facility to ensure a stable electricity supply and to facilitate the safe resumption of operations. After which, the Management will be focusing on processing the oxide ores (i.e. open-pit ores) and subsequently transition to mixed ores (i.e. open-pit ores and underground ores).

Actions & Future Plan:

- Grup telah memperoleh surat dukungan dari WRC dan WRH selaku entitas induk utama dan induk langsung Grup, yang menyatakan bahwa tidak terdapat rencana untuk menagih liabilitas terutang per 31 Desember 2024 untuk periode hingga setidaknya 31 Mei 2026;
- Grup telah melakukan negosiasi dan mencapai kesepakatan dengan pemasok utama terkait syarat kredit yang lebih menguntungkan untuk penyelesaian liabilitas lancar; dan
- Manajemen sedang melakukan pekerjaan pemeliharaan pada Fasilitas Pemrosesan untuk memastikan pasokan listrik yang stabil serta mendukung dimulainya kembali operasi secara aman. Setelah itu, Manajemen akan berfokus pada pemrosesan oxide ores (yaitu bijih dari tambang terbuka) dan akan beralih ke pemrosesan mixed ores (yaitu kombinasi bijih dari tambang terbuka dan tambang bawah tanah).

WILTON

PT. Wilton Makmur Indonesia Tbk.

Thank You

WILTON

PT. Wilton Makmur Indonesia Tbk.

PT Wilton Makmur Indonesia Tbk

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