

Nomor Surat	058/Ext-WMI/XII/2024
Nama Perusahaan	Wilton Makmur Indonesia Tbk
Kode Emiten	SQMI
Lampiran	1
Perihal	Penyampaian Materi Public Expose Tahunan

Penyampaian Materi Public Expose

Merujuk pada rencana penyelenggaraan Public Expose Tahunan yang disampaikan Perseroan melalui Surat No 052/Ext-WMI/XII/2024 Tanggal 02 Desember 2024

Demikian untuk diketahui.

Hormat Kami,
Wilton Makmur Indonesia Tbk

Mohammad Noor Syahriel
Corporate Secretary

Wilton Makmur Indonesia Tbk
Komplek Harco Mangga Dua (Agung Sedayu), Block C No. 5 Jl. Mangga dua Raya,
Telepon : (62) 21-612 5585, Fax : (62) 21-612 5583, -

Nama Pengirim	Mohammad Noor Syahriel
Jabatan	Corporate Secretary
Tanggal dan Waktu	12-12-2024 22:39
Lampiran	1. 24-12-12 Public Expose Material.pdf

Dokumen ini merupakan dokumen resmi Wilton Makmur Indonesia Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. Wilton Makmur Indonesia Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter / Announcement No.	058/Ext-WMI/XII/2024
Issuer Name	Wilton Makmur Indonesia Tbk
Issuer Code	SQMI
Attachment	1
Subject	Public Expose Material Submission

Public Expose Material Submission

Reffering to Company's public expose announcement Annual in Letter No. 052/Ext-WMI/XII/2024 date 02 December 2024 Company submitted public expose material as attached.

Thus to be informed accordingly.

Respectfully,

Wilton Makmur Indonesia Tbk

Mohammad Noor Syahriel
Corporate Secretary

Wilton Makmur Indonesia Tbk
Komplek Harco Mangga Dua (Agung Sedayu), Block C No. 5 Jl. Mangga dua Raya,
Phone : (62) 21-612 5585, Fax : (62) 21-612 5583, -

Sender Name	Mohammad Noor Syahriel
Function	Corporate Secretary
Date and Time	12-12-2024 22:39
Attachment	1. 24-12-12 Public Expose Material.pdf

This is an official document of Wilton Makmur Indonesia Tbk that does not require a signature as it was generated electronically by the electronic reporting system. Wilton Makmur Indonesia Tbk is fully responsible for the

PUBLIC EXPOSE

17 December 2024



WILTON

PT. Wilton Makmur Indonesia Tbk.

BUSINESS OVERVIEW
Tinjauan Bisnis

GROUP STRUCTURE

Struktur Grup Usaha

Wilton Resources Corporation Limited

(Listed in SGX, Stock Code 5F7)

100%

Wilton Resources Holdings Pte. Ltd.

(Singapore)

62.9%

PT. Wilton Makmur Indonesia Tbk.

(Listed in IDX, Stock Code SQMI)

99.0%

PT. Wilton Investment

(Indonesia)

99.0%

PT. Wilton Wahana Indonesia

(Indonesia)

99.0%

PT. Liektucha Ciemas

(Indonesia)

1%

1%

1%

100%

Wilton Assets Management Ltd

(Malaysia)

Mr Wijaya Lawrence

Operation Production Mining Licence (IUP OP)
Holders of two Concession Blocks
Pemegang 2 Konsensi IUP Operasi-Produksi
("Ciemas Gold Project")

MINING PERMITS and CLEAR & CLEAN CERTIFICATIONS Ijin Usaha Pertambangan dan Sertifikat Clear & Clean

Items	PT. Wilton Wahana Indonesia ("PT. WWI")
IUP No.	503.8/7797-bppt/2011
Issued To	PT Witon Wahana Indonesia
Issued By	Integrated Licensing Services Board Administration of Sukabumi District
Issue Date	5 October 2011
Expiry Date ¹	7 September 2030
Area (km ²)	28.785 km ²
Permit Type	Exploration, mining, construction, production, transportation, and sale

Items	PT. Liektucha Ciemas ("PT. LTC")
IUP no.	503.8/3106-bppt/2012
Issued to	PT Liektucha Ciemas
Issued by	Integrated Licensing Services Board Administration of Sukabumi District
Issue date	8 May 2012
Expiry date ¹	4 January 2028
Area (km ²)	2.00 km ²
Permit Type	Exploration, mining, construction, production, transportation, and sale

¹ Can be extended two times (twice) pursuant to Mining Law No.4 of 2009.

Clear & Clean Certification – PT. WWI



Clear & Clean Certification – PT. LTC



BOARD OF COMMISSIONERS
Dewan Komisaris



Mr. Wijaya Lawrence
President Commisioner
Komisaris Utama



Mr. Mohammad Raylan
Independent Commisioner
Komisaris Independen

BOARD OF DIRECTORS **Direksi**



Mr. Oktavia Budi Raharjo
President Director
Direktur Utama



Mr. Andrianto D. Lawrence
Director
Direktur



Mr. Chia Wei Yang (Ethan)
Director
Direktur

SUPPORTING PROFESSIONALS **Profesi Penunjang**

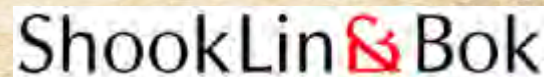
- Corporate Sponsor of Wilton Resources Corporation Limited (SGX: 5F7) – ZICO Capital Pte Ltd



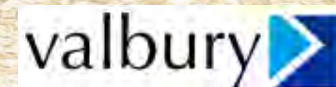
- External Auditors – PKF Global



- Singapore Company Secretary - InCorp, Singapore Legal – SLB, Indonesian Legal – Dentons HPRP



- Indonesian Share Custodians – UOB Kay Hian Sekuritas, NH Korindo Sekuritas, Valbury Sekuritas



SUPPORTING TECHNICAL PROFESSIONALS Profesi Penunjang Teknis

- Resources & Reserves (IQPR; compliance to JORC 2012)



- Valuations



- Technical Design & Processing Plant Manufacturer



FINANCIAL OVERVIEW
Tinjauan Keuangan

Interim Consolidated Statement of Financial position Laporan Posisi Keuangan Konsolidasian Interim

	30 September 2024/ September 30, 2024	Catatan/ Notes	31 Desember 2023/ December 31, 2023	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan bank	3.199.398.800	5,23,24	2.618.797.908	Cash on hand and in banks
Deposito berjangka yang dibatasi penggunaannya - jangka pendek	25.000.000.000	6,11,23	25.000.000.000	Restricted time deposits - short-term
Investasi jangka pendek	10.000.000	23	10.000.000	Short-term investments
Piutang usaha - pihak ketiga	-	23	1.053.790.000	Trade receivables - third parties
Piutang lain-lain	51.522.676	23	63.544.645	Other receivables
Piutang pihak berelasi	151.380.000	15,23,24	154.160.000	Due from a related party
Persediaan	7.276.775.636	7	10.729.215.820	Inventories
Beban dibayar di muka	137.906.753		45.014.539	Prepaid expenses
Uang muka	749.944.504		426.240.511	Advances
TOTAL ASET LANCAR	36.576.928.369		40.100.763.423	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Deposito berjangka yang dibatasi penggunaannya - jangka panjang	420.000.000	6,23	420.000.000	Restricted time deposits - long-term
Properti pertambangan - neto	156.071.638.397	8	151.648.766.059	Mine properties - net
Aset tetap - neto	339.591.422.821	9	313.770.387.841	Property, plant and equipment - net
Aset hak-guna - neto	1.938.830.485	10	2.081.910.883	Right-of-use assets - net
Aset tak berwujud - neto	301.077.293		17.064.476	Intangible assets - net
Uang jaminan	1.012.500.000	23	1.012.500.000	Security deposit
TOTAL ASET TIDAK LANCAR	499.335.468.996		468.950.629.259	TOTAL NON-CURRENT ASSETS
TOTAL ASET	535.912.397.365		509.051.392.682	TOTAL ASSETS

Interim Consolidated Statement of Financial position Laporan Posisi Keuangan Konsolidasian Interim

	30 September 2024/ September 30, 2024	Catatan/ Notes	31 Desember 2023/ December 31, 2023	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Cerukan bank	24.994.747.818	6,11,22,23	21.904.115.814	Bank overdraft
Utang usaha - pihak ketiga	3.805.419.841	12,22,23	2.679.449.011	Trade payables - third parties
Utang lain-lain				Other payables
Pihak ketiga	113.578.187.576	12,22,23,24	69.231.071.383	Third parties
Pihak berelasi	4.446.788.744	12,15,22,23	2.541.022.140	Related party
Utang pihak berelasi	265.087.719.914	15,22,23,24	252.198.270.859	Due to related parties
Utang pajak	303.559.217	16a	271.782.779	Taxes payable
Liabilitas sewa - jangka pendek	2.212.771.887	10,15,22,23	1.450.636.554	Lease liabilities - current
Beban akrual - jangka pendek	25.437.127.659	13,22,23	20.186.569.404	Accrued expenses - current
TOTAL LIABILITAS JANGKA PENDEK	439.866.322.656		370.462.917.944	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas sewa - jangka panjang	1.612.774.329	10,15,22,23	1.612.774.329	Lease liabilities - non-current
Beban akrual - jangka panjang	23.705.564.435	13,22,23	23.705.564.435	Accrued expense - non-current
Liabilitas pajak tangguhan	9.489.658.391	16b	4.696.383.233	Deferred tax liability
Liabilitas imbalan kerja	3.594.183.000	14	3.390.972.000	Employee benefits liability
Estimasi liabilitas reklamasi dan rehabilitasi	420.000.000	6	420.000.000	Estimated liabilities for reclamation and rehabilitation
TOTAL LIABILITAS JANGKA PANJANG	38.822.180.155		33.825.693.997	TOTAL NON-CURRENT LIABILITIES
TOTAL LIABILITAS	478.688.502.811		404.288.611.941	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal				Capital stock - Rp250 par value
Rp250 per saham				per share
Modal dasar - 61.620.800.000 saham, modal ditempatkan dan disetor penuh - 15.537.591.429 saham	3.884.397.857.250	17	3.884.397.857.250	Authorized - 61,620,800,000 shares, issued and fully paid - 15,537,591,429 shares
Tambahan modal disetor	(3.726.391.683.050)	15,17	(3.726.391.683.050)	Additional paid-in capital
Akun ekuitas lainnya	388.047.067.000	15,17	388.047.067.000	Other equity account
Keuntungan aktuarial	1.132.959.000	14	1.132.959.000	Actuarial gain
Akumulasi defisit	(483.555.679.089)		(436.901.350.477)	Accumulated deficit
Total ekuitas yang dapat diatribusikan kepada pemilik entitas induk	63.630.521.111		110.284.849.723	Total equity attributable to owners of the parent entity
Kepentingan nonpengendali	(6.406.626.557)		(5.522.068.982)	Non-controlling interests
TOTAL EKUITAS	57.223.894.554		104.762.780.741	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	535.912.976.772		509.051.392.682	TOTAL LIABILITIES AND EQUITY

Interim Consolidated Statement of Profit or Loss Laporan Laba Rugi Konsolidasian Interim

Untuk Periode sembilan bulan yang Berakhir Pada Tanggal 30 September /
For the Nine-month period Ended September 30

	2024	Catatan/ Notes	2023	
PENDAPATAN DARI KONTRAK DENGAN PELANGGAN	626.252.818	18	2.940.507.704	REVENUE FROM CONTRACT WITH CUSTOMERS
BEBAN POKOK PENJUALAN	(417.712.192)	19	(2.398.968.796)	COST OF GOODS SOLD
LABA BRUTO	208.540.626		541.538.908	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban operasi lapangan	(19.354.818.620)	20	(3.525.074.228)	Field operations expenses
Beban umum dan administrasi	(22.679.916.794)	21	(13.287.888.398)	General and administrative expenses
Pendapatan (beban) usaha lainnya:				Other operating income (expenses):
Keuntungan selisih kurs - neto	108.426.503		1.588.862.070	Gain on foreign exchange - net
Pendapatan lain-lain - neto	203.676.265		17.495.957	Other income - net
TOTAL BEBAN USAHA	(41.722.632.646)		(15.206.604.599)	TOTAL OPERATING EXPENSES
RUGI USAHA	(41.514.092.020)		(14.665.065.691)	OPERATING LOSS
PENDAPATAN/(BEBAN) LAIN-LAIN				OTHER INCOME/(EXPENSES)
Pendapatan keuangan	672.842.064		603.132.493	Finance income
Pajak final atas pendapatan keuangan	(134.568.413)		(120.626.499)	Final tax on finance income
Beban keuangan	(1.769.792.660)	10,11	(788.297.522)	Finance costs
TOTAL BEBAN LAIN-LAIN - NETO	(1.231.519.009)		(305.791.528)	TOTAL OTHER EXPENSES - NET
RUGI SEBELUM PAJAK PENGHASILAN	(42.745.611.029)		(14.970.857.219)	LOSS BEFORE INCOME TAX
BEBAN PAJAK PENGHASILAN	(4.793.275.158)	16	-	INCOME TAX EXPENSE
RUGI NETO PERIODE BERJALAN	(47.538.886.187)		(14.970.857.219)	NET LOSS FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAINNYA	-	14	-	OTHER COMPREHENSIVE INCOME
TOTAL RUGI KOMPREHENSIF PERIODE BERJALAN	(47.538.886.187)		(14.970.857.219)	TOTAL COMPREHENSIVE LOSS FOR THE PERIOD
RUGI NETO PERIODE BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				NET LOSS FOR THE PERIOD ATTRIBUTABLE TO:
Pemilik entitas induk	(46.654.328.612)		(14.742.107.281)	Owner of the parent entity
Kepentingan nonpengendali	(884.557.575)		(228.749.938)	Non-controlling interests
TOTAL	(47.538.886.187)		(14.970.857.219)	TOTAL



PROGRESS OF CIEMAS GOLD PROJECT Perkembangan Ciemas Gold Project

MASTER PLAN OF THE 500 TPD FLOTATION AND CARBON IN LEACH PRODUCTION PLANT (UPGRADABLE TO 1,500 TPD)

*Rencana Induk Fasilitas Produksi Floatation and Carbon in Leach berkapasitas 500 tpd
(Dapat ditingkatkan menjadi 1.500 tpd)*

Legend for the 500 tpd flotation & CIL plant

1	Raw Ore Stock Pile
2	Raw Ore Bin
3	Crushing
4	Conveyor Belt
5	Screening
6	Fine ore bin
7	Grinding
8	Flotation
9	Thickener flotation concentrate
10	Flotation concentrate filter pressing
11	Thickener Flotation tailings
12	Flotation tailings filter pressing
13	Leaching
14	Leaching tailings filter pressing, detox
15	Desorption & electro winning
16	Smelting
17	Electrical substation leaching & smelting
18	Air compressor room
19	NaCN warehouse
20	Machine services workshop
21	Laboratory
22	Chemical reagents warehouse
23	Material warehouse
24	Electrical substation crushing & screening
25	Diesel generator
26	Back water pond for grinding, flotation, thickener, and filter pressing
27	Water pump
28	Recycle used water for processing
29	Recycle leaching water
30	Used water pond
31	Electrical substation grinding & flotation
32	Site reserved for grinding
33	Site reserved for flotation
34	Site reserved for thickener flotation tailings
35	Site reserved for flotation tailings filter pressing
36	Site reserved for leaching
37	Site reserved for Leaching tailings filter pressing
38	Site reserved for desorption & electro winning
39	Site reserved for biological or roasting plant
40	Accommodation
41	Pagoda Tower



<https://wilton.id/projects/project-gallery/>



KEY UPDATES Perkembangan Utama

KEY UPDATES

Perkembangan Utama

Operational Update:

- The Sukabumi Regency, where the Group's Ciemas Gold Project is located at, has been affected by the heavy rainfall caused by La Nina, a hydrometeorological disaster since early December 2024. The heavy rainfall had caused flash floods, landslides, power outage, and damage to roads and bridges.
- As a result of the power outage, the Group's Processing Facility at the Ciemas Gold Project is unable to operate due to the lack of electricity. Whilst the Group is able to use the back-up fuel generators, operations can only be sustained temporarily. In addition, damages to the roads and bridges have prevented vendors from delivering new supplies of fuel to the mine site;

Operational Update:

- Kabupaten Sukabumi, lokasi Ciemas Gold Project milik Grup berada, telah terdampak oleh curah hujan berintensitas tinggi yang disebabkan oleh *La Nina*, bencana hidrometeorologi yang telah berlangsung sejak awal Desember 2024. Curah hujan berintensitas tinggi ini telah menyebabkan banjir bandang, tanah longsor, pemadaman listrik, serta kerusakan pada jalan dan jembatan.
- Akibat pemadaman listrik tersebut, Fasilitas Pengolahan Grup di Ciemas Gold Project mengalami hambatan operasional karena kekurangan pasokan listrik. Meskipun Grup dapat menggunakan generator dengan bahan bakar cadangan, operasi hanya dapat dilakukan untuk sementara. Hal ini dikarenakan kerusakan jalan dan jembatan menyebabkan vendor tidak dapat mengirimkan pasokan bahan bakar baru ke lokasi tambang;

KEY UPDATES

Perkembangan Utama

Operational Update:

- There has been no damage to the infrastructure of the Group's Processing Facility, as well as its supporting infrastructure to-date, and all headcount on the mine site has been accounted for;
- The Group's heavy equipment for mining has also been deployed to assist in emergency efforts in the surrounding areas;
- Based on weather forecasts provided by the Meteorology, Climatology and Geophysics Agency / BMKG, La Nina phenomenon is expected to last till April 2025; and
- The Group is currently collaborating with the local governmental agencies with regards to the restoration of electricity and logistical access.

Operational Update:

- Tidak ada kerusakan pada infrastruktur Fasilitas Pengolahan Grup, serta infrastruktur pendukungnya, dan semua jumlah karyawan di lokasi tambang dalam kondisi baik;
- Alat berat milik Grup untuk pertambangan juga turut dikerahkan untuk membantu upaya tanggap darurat di wilayah sekitar;
- Berdasarkan prakiraan cuaca Badan Meteorologi Klimatologi dan Geofisika / BMKG, fenomena *La Nina* ini diperkirakan masih akan berlangsung hingga April 2025; dan
- Saat ini, Grup tengah bekerja sama erat dengan instansi pemerintah daerah dalam pemulihan kembali akses listrik dan jalur logistik.

WILTON

PT. Wilton Makmur Indonesia Tbk.

PT Wilton Makmur Indonesia Tbk

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