

Nomor Surat	071/Ext-WMI/XII/2022
Nama Perusahaan	Wilton Makmur Indonesia Tbk
Kode Emiten	SQMI
Lampiran	1
Perihal	Penyampaian Materi Public Expose Tahunan

Penyampaian Materi Public Expose

Merujuk pada rencana penyelenggaraan Public Expose Tahunan yang disampaikan Perseroan melalui Surat No 070/Ext-WMI/XII/2022 Tanggal 14 Desember 2022

Demikian untuk diketahui.

Hormat Kami,

Wilton Makmur Indonesia Tbk

Mohammad Noor Syahriel

Corporate Secretary

Wilton Makmur Indonesia Tbk

Komplek Harco Mangga Dua (Agung Sedayu), Block C No. 5 Jl. Mangga dua Raya,

Telepon : (62) 21-612 5585, Fax : (62) 21-612 5583, -

Nama Pengirim	Mohammad Noor Syahriel
Jabatan	Corporate Secretary
Tanggal dan Waktu	23-12-2022 22:48
Lampiran	1. 22-12-23 Public Expose Presentation.pdf

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Letter / Announcement No.	071/Ext-WMI/XII/2022
Issuer Name	Wilton Makmur Indonesia Tbk
Issuer Code	SQMI
Attachment	1
Subject	Public Expose Material Submission

Public Expose Material Submission

Referring to Company's public expose announcement Annual in Letter No. 070/Ext-WMI/XII/2022 date 14 December 2022 Company submitted public expose material as attached.

Thus to be informed accordingly.

Respectfully,

Wilton Makmur Indonesia Tbk

Mohammad Noor Syahriel

Corporate Secretary

Wilton Makmur Indonesia Tbk

Komplek Harco Mangga Dua (Agung Sedayu), Block C No. 5 Jl. Mangga dua Raya,

Phone : (62) 21-612 5585, Fax : (62) 21-612 5583, -

Sender Name	Mohammad Noor Syahriel
Function	Corporate Secretary
Date and Time	23-12-2022 22:48
Attachment	1. 22-12-23 Public Expose Presentation.pdf

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PT. Wilton Makmur Indonesia Tbk.

**Public Expose
December 2022**



BUSINESS OVERVIEW

Tinjauan Bisnis



GROUP STRUCTURE

STRUKTUR GRUP USAHA

WILTON



MINING PERMITS AND CLEAR & CLEAN CERTIFICATIONS

IJIN USAHA PERTAMBANGAN DAN SERTIFIKAT CLEAR & CLEAN

WILTON

Items	PT. Wilton Wahana Indonesia ("PT. WWI")
IUP No.	503.8/7797-bppt/2011
Issued To	PT Witon Wahana Indonesia
Issued By	Integrated Licensing Services Board Administration of Sukabumi District
Issue Date	5 October 2011
Expiry Date ¹	7 September 2030
Area (km ²)	28.785 km ²
Permit Type	Exploration, mining, construction, production, transportation, and sale

Items	PT. Liektucha Ciemas ("PT. LTC")
IUP no.	503.8/3106-bppt/2012
Issued to	PT Liektucha Ciemas
Issued by	Integrated Licensing Services Board Administration of Sukabumi District
Issue date	8 May 2012
Expiry date ¹	4 January 2028
Area (km ²)	2.00 km ²
Permit Type	Exploration, mining, construction, production, transportation, and sale

¹ Can be extended two times (twice) pursuant to Mining Law No.4 of 2009.

Clear & Clean Certification – PT. WWI



Clear & Clean Certification – PT. LTC



BOARD OF COMMISSIONERS

DEWAN KOMISARIS

WILTON



Mr. Wijaya Lawrence
President Commissioner
Komisaris Utama



Mr. Mohammad Raylan
Independent Commissioner
Komisaris Independen

BOARD OF DIRECTORS

DIREKSI

WILTON



Mr. Oktavia Budi Raharjo

President Director
Direktur Utama



Mr. Andrianto D. Lawrence

Director
Direktur



Dato' Sri Chong Thim Pheng

Director
Direktur



Mr. Ethan Chia Wei Yang

Director
Direktur

SUPPORTING PROFESSIONALS

PROFESI PENUNJANG

WILTON

- Corporate Sponsor of Wilton Resources Corporation Limited (SGX: 5F7) – ZICO Capital Pte Ltd



- External Auditors – Ernst & Young



- Singapore Company Secretary - InCorp, Singapore Legal – SLB, Indonesian Legal – Dentons HPRP



- Indonesian Share Custodians – UOB Kay Hian Sekuritas, NH Korindo Sekuritas, Valbury Sekuritas



SUPPORTING TECHNICAL PROFESSIONALS

PROFESI PENUNJANG TEKNIS

WILTON

- Resources & Reserves (IQPR; compliance to JORC 2012)



- Valuations



- Technical Design & Processing Plant Manufacturer



FINANCIAL OVERVIEW

Tinjauan Keuangan



INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION

LAPORAN POSISI KEUANGAN KONSOLIDASIAN INTERIM

WILTON

	30 September 2022/ September 30, 2022	Catatan/ Notes	31 Desember 2021/ December 31, 2021	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan bank	34.215.158.031	2e,2n, 5,25,26	1.813.077.887	Cash on hand and in banks
Deposito berjangka yang dibatasi penggunaannya - jangka pendek	25.000.000.000	2n,6,13,25	25.000.000.000	Restricted time deposits - short-term
Investasi jangka pendek	10.000.000	2n,25	10.000.000	Short-term investments
Piutang lain-lain	263.115.655	2n,25	227.079.327	Other receivables
Persediaan	2.069.658.906	2f,7	2.528.566.069	Inventories
Beban dibayar di muka	140.768.052	2h,8	25.064.083	Prepaid expenses
Uang muka	10.585.969.406		782.544.816	Advances
TOTAL ASET LANCAR	72.284.670.050		30.386.332.182	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Deposito berjangka yang dibatasi penggunaannya - jangka panjang	420.000.000	2n,6,25	420.000.000	Restricted time deposits - long-term
Uang muka pembelian aset tetap	12.500.000.000	31	16.708.025.472	Advance payments for purchases of property, plant and equipment
Properti pertambangan - neto	151.562.297.000	2k,9	151.562.297.000	Mine properties - net
Aset tetap - neto	266.104.456.335	2l,10	244.566.838.593	Property, plant and equipment - net
Aset hak guna - neto	1.540.196.670	2i,11	1.789.094.305	Right-of-use assets - net
Aset takberwujud - neto	75.847.155	2m,12	205.715.156	Intangible assets - net
Uang jaminan	1.012.500.000	2n,25	234.000.000	Security deposit
TOTAL ASET TIDAK LANCAR	433.215.297.160		415.485.970.526	TOTAL NON-CURRENT ASSETS
TOTAL ASET	505.499.967.210		445.872.302.708	TOTAL ASSETS

INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION

LAPORAN POSISI KEUANGAN KONSOLIDASIAN INTERIM

WILTON

	30 September 2022/ September 30, 2022	Catatan/ Notes	31 Desember 2021/ December 31, 2021	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Cerukan bank	20.912.516.865	2n,6, 13,24,25	21.820.004.398	Bank overdrafts
Utang usaha - pihak ketiga	4.058.659.452	2n,14, 24,25	195.312.725	Trade payables - third parties
Utang lain-lain - pihak ketiga	35.515.024.984	2n,14, 24,25,26	27.025.644.800	Other payables - third parties
Beban akrual - jangka pendek	12.471.901.696	2n,15, 24,25	12.757.487.530	Accrued expenses - current
Liabilitas sewa - jangka pendek	2.157.912.374	2g,2i,2n, 11,17,24,25	2.555.225.031	Lease liabilities - current
Utang pajak	321.770.435	2r,18	92.151.787	Taxes payable
Utang pihak berelasi	205.516.480.244	2g,2n,17, 24,25,26	137.208.299.988	Due to related parties
TOTAL LIABILITAS JANGKA PENDEK	280.954.266.050		201.654.126.259	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas sewa - jangka panjang	-	2g,2i,2n,11, 17,24,25	464.915.105	Lease liabilities - non-current
Beban akrual - jangka panjang	48.215.564.435	2n,15, 24,25	48.215.564.435	Accrued expenses - non-current
Liabilitas imbalan kerja	3.237.499.000	2s,16	3.066.700.000	Employee benefits liability
Estimasi liabilitas reklamasi dan rehabilitasi	420.000.000	2t,6	420.000.000	Estimated liabilities for reclamation and rehabilitation
TOTAL LIABILITAS JANGKA PANJANG	51.873.063.435		52.167.179.540	TOTAL NON-CURRENT LIABILITIES
TOTAL LIABILITAS	332.827.329.485		253.821.305.799	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal Rp250 per saham				Capital stock - Rp250 par value per share
Modal dasar - 61.620.800.000 saham, modal ditempatkan dan disetor penuh - 15.537.591.429 saham	3.884.397.857.250	19	3.884.397.857.250	Authorized - 61,620,800,000 shares, issued and fully paid - 15,537,591,429 shares
Tambahan modal disetor	(3.726.391.683.050)	17,19	(3.726.391.683.050)	Additional paid-in capital
Akun ekuitas lainnya	388.047.067.000	17,19	388.047.067.000	Other equity account
Keuntungan aktuarial	685.700.000	2s,16	685.700.000	Actuarial gain
Akumulasi defisit	(369.753.628.779)		(350.652.865.074)	Accumulated deficit
Total ekuitas yang dapat diatribusikan kepada pemilik entitas induk	176.985.312.421		196.086.076.126	Total equity attributable to owners of the parent entity
Kepentingan nonpengendali	(4.312.674.696)		(4.035.079.217)	Non-controlling interests
TOTAL EKUITAS	172.672.637.725		192.050.996.909	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	505.499.967.210		445.872.302.708	TOTAL LIABILITIES AND EQUITY

INTERIM CONSOLIDATED STATEMENT OF PROFIT OR LOSS

LAPORAN LABA RUGI KONSOLIDASIAN INTERIM

WILTON

Untuk Periode Sembilan Bulan yang Berakhir Pada Tanggal 30 September/
For the Nine-Month Period Ended September 30

	2022	Catatan/ Notes	2021	
PENDAPATAN DARI KONTRAK DENGAN PELANGGAN	3.949.296.566	2p,20	3.520.087.653	REVENUE FROM CONTRACT WITH A CUSTOMER
BEBAN POKOK PENJUALAN	(2.935.068.839)	2p,21	(2.627.028.041)	COST OF GOODS SOLD
LABA BRUTO	1.014.227.727		893.059.612	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban operasi lapangan	(6.072.811.298)	2p,22	(1.178.367.682)	Field operations expenses
Beban umum dan administrasi	(12.237.826.170)	2p,23	(9.810.475.728)	General and administrative expenses
Pendapatan (beban) usaha lainnya:				Other operating income (expenses):
Kerugian selisih kurs - neto	(1.823.530.934)		(1.231.821.523)	Loss on foreign exchange - net
Pendapatan (beban) lain-lain - neto	273.983		(3.009)	Other income (expense) - net
TOTAL BEBAN USAHA	(20.133.894.419)		(12.220.667.942)	TOTAL OPERATING EXPENSES
RUGI USAHA	(19.119.666.692)		(11.327.608.330)	OPERATING LOSS
PENDAPATAN/(BEBAN) LAIN-LAIN				OTHER INCOME/(EXPENSES)
Pendapatan keuangan	393.744.445		575.444.754	Finance income
Pajak final atas pendapatan keuangan	(78.748.889)		(115.088.951)	Final tax on finance income
Beban keuangan	(573.688.048)	11,13	(545.340.677)	Finance costs
TOTAL BEBAN LAIN-LAIN - NETO	(258.692.492)		(84.984.874)	TOTAL OTHER EXPENSES - NET
RUGI SEBELUM PAJAK PENGHASILAN	(19.378.359.184)		(11.412.593.204)	LOSS BEFORE INCOME TAX
BEBAN PAJAK PENGHASILAN	-	2r,18	-	INCOME TAX EXPENSE
RUGI NETO PERIODE BERJALAN	(19.378.359.184)		(11.412.593.204)	NET LOSS FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAINNYA	-	2s,16	-	OTHER COMPREHENSIVE INCOME
TOTAL RUGI KOMPREHENSIF PERIODE BERJALAN	(19.378.359.184)		(11.412.593.204)	TOTAL COMPREHENSIVE LOSS FOR THE PERIOD
RUGI NETO PERIODE BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				NET LOSS FOR THE PERIOD ATTRIBUTABLE TO:
Pemilik entitas induk	(19.100.763.705)		(11.240.424.952)	Owners of the parent entity
Kepentingan nonpengendali	(277.595.479)		(172.168.252)	Non-controlling interests
TOTAL	(19.378.359.184)		(11.412.593.204)	TOTAL

PROGRESS OF CIEMAS GOLD PROJECT

Perkembangan Ciemas Gold Project



MASTER PLAN OF THE 500 TPD FLOTATION AND CARBON IN LEACH PRODUCTION PLANT (UPGRADABLE TO 1,500 TPD)

RENCANA INDUK FASILITAS PRODUKSI FLOATATION AND CARBON IN LEACH BERKAPASITAS 500 TPD (DAPAT DITINGKATKAN MENJADI 1.500 TPD)

WILTON

Legend for the 500 tpd flotation & CIL plant

1	Raw Ore Stock Pile		
2	Raw Ore Bin		
3	Crushing		
4	Conveyor Belt		
5	Screening		
6	Fine ore bin		
7	Grinding		
8	Flotation		
9	Thickener flotation concentrate		
10	Flotation concentrate filter pressing		
11	Thickener Flotation tailings		
12	Flotation tailings filter pressing		
13	Leaching		
14	Leaching tailings filter pressing, detox		
15	Desorption & electro winning		
16	Smelting		
17	Electrical substation leaching & smelting		
18	Air compressor room		
19	NaCN warehouse		
20	Machine services workshop		
21	Laboratory		
22	Chemical reagents warehouse		
23	Material warehouse		
24	Electrical substation crushing & screening		
25	Diesel generator		
26	Back water pond for grinding, flotation, thickener, and filter pressing		
27	Water pump		
28	Recycle used water for processing		
29	Recycle leaching water		
30	Used water pond		
31	Electrical substation grinding & flotation		
32	Site reserved for grinding		
33	Site reserved for flotation		
34	Site reserved for thickener flotation tailings		
35	Site reserved for flotation tailings filter pressing		
36	Site reserved for leaching		
37	Site reserved for Leaching tailings filter pressing		
38	Site reserved for desorption & electro winning		
39	Site reserved for biological or roasting plant		
40	Accommodation		
41	Pagoda Tower		

Key Updates Perkembangan Utama



Key Updates on the Progress:

- The completion of the Trial Production is expected to be by end-January 2023.
- The delay of the completion of the Trial Production from mid-December 2022 to end-January 2023 was because the Group's engineering experts are finalizing the small details to ensure that the targets of the Trial Production are achieved.
- Based on the progress updates by the Group's Head of Technical, the Group is confident that Commercial Production will be achievable by March 2023.

Perkembangan Utama terkait Progress:

- Penyelesaian Trial Production diharapkan pada akhir Januari 2023.
- Penundaan penyelesaian Trial Production dari pertengahan Desember 2022 hingga akhir Januari 2023 karena para ahli teknik Grup sedang menyelesaikan detail kecil untuk memastikan target Trial Production tercapai.
- Berdasarkan perkembangan terkini dari Kepala Teknis Grup, Grup yakin bahwa Produksi Komersial akan tercapai pada Maret 2023.

PT. WILTON MAKMUR INDONESIA TBK.

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